

KING & SPALDING LLP  
James J. Capra, Jr.  
James P. Cusick  
David M. Fine  
1185 Avenue of the Americas  
New York, NY 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222

*Attorneys for Defendant  
PricewaterhouseCoopers LLP*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MF GLOBAL HOLDINGS LTD., AS PLAN  
ADMINISTRATOR,

Plaintiff,

-against-

PRICEWATERHOUSECOOPERS LLP,

Defendant.

Case No. 14-cv-2197 (VM)

**ORAL ARGUMENT REQUESTED**

**PRICEWATERHOUSECOOPERS LLP'S NOTICE OF MOTION TO DISMISS**

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law in Support of PricewaterhouseCoopers LLP's ("PwC") Motion to Dismiss, the Declaration of David M. Fine dated May 23, 2014, and the exhibits thereto, and the Request for Judicial Notice in Support of its Motion to Dismiss, Defendant PwC, by and through its attorneys, will move this Court before the Honorable Victor Marrero, United States District Judge for the Southern District of New York, 500 Pearl Street, New York, New York, 10007, on such date as the Court will determine, for an order, pursuant to Rules 12(b)(1) and (6) of the Federal Rules of Civil Procedure, dismissing with prejudice all claims against PwC in the Complaint [ECF No. 2] in the

above-captioned action, and granting such other and further relief as the Court deems just and proper.

PLEASE TAKE FURTHER NOTICE that, pursuant to the stipulation of the parties and the April 15, 2014 order of this Court, opposing papers, if any, are due on July 18, 2014. Reply papers, if any, are due on August 8, 2014.

Dated: New York, New York  
May 23, 2014

Respectfully submitted,

KING & SPALDING LLP

By: /s/ James J. Capra, Jr.

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